

# COMPUTERIZED BUSINESS SYSTEMS

A Division of Selent & Assoc. Inc.  
 MEDISOFT CERTIFIED PLATINUM DEALER



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## Medisoft v17 Features Evolution Matrix – Page 1

<b>Electronic Health Record (EHR) Integration</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>	<b>v16</b>	<b>v17</b>
Basic Patient Demographic and Appointment Feed from Practice Mgt System to EHR			v	v	v
Electronic Encounter Form Feed of Transactions to Practice Management System			v	v	v
Customizable HL7 Interfaces with EHR			v	v	v
Enhanced One-way Clinical Data Flow From Practice Management System to EHR via Updated A04 and A08 Patient Message: -Phone Number & Cell Phone -E-mail Address -New Insurance Carriers -New Referring Physicians				v	v
Appointment Status Updates Sent via Bi-directional Data Exchange				v	v
New Communication Manager Controls: -Determine if Appointment Status Updates have been Transmitted and Received -Send Enhanced Library Resources to Medisoft Clinical, Including Provider, Facility, Procedures and Diagnosis Updates				v	v
Install DVD Includes Medisoft v17 Client Server and Medisoft Clinical on One DVD (greatly reduces the number of screens that require user intervention)				v	v
<b>Insurance</b>					
Automatic Rebill for Claims	v	v	v	v	v
Insurance Groupings for Reporting and Analysis	v	v	v	v	v
Remittance Tracking for Secondary Claims	v	v	v	v	v
Integrated Electronic Eligibility Checking	v	v	v	v	v
Aging View in Transaction Entry	v	v	v	v	v
UB-04 Paper and Print Image		v	v	v	v
Custom Dates on ERA Posting		v	v	v	v
Revenue Management (integrated electronic claims solution that improves claim, eligibility and remittance processing)				v	v
Customizable and Flexible Grid Entries for Insurance Carriers, Providers, Your Practice and Your Data Requirements (improves claim generation)				v	v
Eligibility Data Entry & Processing Logic (greater control & ability to manage payor IDs)				v	v
Define When the System Checks for Eligibility Updates (enhanced system performance)				v	v
Enhanced Search Filters in Payor ID Lookup (includes ability to add, edit & delete a record)				v	v
Security Assignments Same for Insurance & Eligibility (streamlines eligibility security & access)				v	v
Changes to Comply with the ANSI x12 Version 5010 Format Standards -EDI Note in Edit Claim window, EDI Note Window, EDI Notes List Window -Several Fields Moved and Added, Options Added, and Windows Restructured -Option for UB-04 Condition Codes Moved to Main Lists Menu					v
Rev Mgt Electronic Remittance Advice Updates to Comply with ANSI 5010 -Updates to RelayHealth Implementation Guide -Remittance Delivery Method (RDM) Elements Added to Loop 1000B -Coverage Expiration Date (DTM) Element Added for denied coverage -Claims Received Date Elements (DTM) added in Loop 2100 -Updates Made to the Claim Preview Report and Claim Details Report					v
Revenue Management Reduced Number of Clicks					v
New Insurance Carrier Type Choices					v
Medicare Secondary Reason Code Field					v
Medicaid Special Program Choices					v

## Medisoft v17 Features Evolution Matrix – Page 2

Accounting/Billing	v12	v14	v15	v16	v17
Customized Aging Buckets	v	v	v	v	v
Withhold Code Type for Procedure Codes	v	v	v	v	v
Serialized Superbills	v	v	v	v	v
Multi-link Treatment Plans	v	v	v	v	v
Deactivate Codes	v	v	v	v	v
Color-coding Transactions and Quick Ledger	v	v	v	v	v
Dunning Messages for Statements	v	v	v	v	v
Statement Management	v	v	v	v	v
Cycle Billing	v	v	v	v	v
Rules-based Collection Assignments	v	v	v	v	v
Actionable Collection Worklist	v	v	v	v	v
Task or Date-driven Collection Workflow	v	v	v	v	v
On-demand Collection Letters	v	v	v	v	v
Automatic Recalculation of Patient Remainder Balance	v	v	v	v	v
Automatic Small Balance Write-offs	v	v	v	v	v
Missed Copay Tracking	v	v	v	v	v
Unprocessed Transactions (Holding Tank)	v	v	v	v	v
Global Days (surgical billing)		v	v	v	v
Billing for 8 Diagnosis Codes		v	v	v	v
Missed Copay Remainder Statement			v	v	v
Small Balance Write-off by Statement Submission Count			v	v	v
Statement Manager Remainder Balance Display			v	v	v
Collection List Link to Quick Ledger			v	v	v
Deposit List Detail Print			v	v	v
Integration with BillFlash from NexTrust (automates printing & mailing of patient Statements)					v
Gender includes 'Unknown'					v
Patient Date of Death Field					v
Patient Suffix Field – Jr., Sr., etc					v
Separate Race & Ethnicity Fields					v
Timely Filing Indicator					v
New Nature of Condition Choices					v
EPSDT Referral Code Drop Down List of Choices					v
Allows Up to 12 Diagnosis Codes per Claim/Transaction					v
Allows Up to 12 Condition Codes for Professional Claims					v
Provider Full Middle Name					v
Other Insured Group Name					v
Claim Notes – Defaults From the EDI Notes in the Case					v
Transaction Notes					v
Purchased Service Amount in Procedure Codes					v
NDC Code Units Default From the Procedure Code					v
Auto submission from Statement Management to BillFlash					v
Links Within Medisoft to Launch Directly into BillFlash					v
Submit Custom Formats to BillFlash					v
Practice email Field					v

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## Medisoft V17 Features Evolution Matrix -- Page 3

Usability	v12	v14	v15	v16	v17
Set Default Data Fields					
Customizable Tool Bar	v	v	v	v	v
Option to Display Subtotals	v	v	v	v	v
Customized Data Screens	v	v	v	v	v
Warning on Duplicate Patient	v	v	v	v	v
Auto Tab Entry	v	v	v	v	v
Streamlined Transaction Entry	v	v	v	v	v
Field Data Checking	v	v	v	v	v
Patient Flagging	v	v	v	v	v
Show Remainder When Applying Payments	v	v	v	v	v
Apply to Oldest When Applying Payments	v	v	v	v	v
Select Multiple Claims to Print or Reprint	v	v	v	v	v
Enter Payments Directly from Office Hours Professional	v	v	v	v	v
One-click to Change Responsibility for Transactions	v	v	v	v	v
Streamlined Quick Ledger View	v	v	v	v	v
Rules-based Worklist for Daily Office Tasks	v	v	v	v	v
Copy, Edit, Add New Case Directly from Office Hours Professional	v	v	v	v	v
Reschedule Status in Office Hours Professional	v	v	v	v	v
Audit Generator with Chart Number Filtering	v	v	v	v	v
Patient Quick Entry		v	v	v	v
Multi-practice Conversion		v	v	v	v
Scheduled File Maintenance		v	v	v	v
Dashboard - Warnings		v	v	v	v
Dashboard - Logged-in Users Utility		v	v	v	v
Last Selected Chart Number Hot-key			v	v	v
Default Printer Option for Custom Reports			v	v	v
Transaction Entry Sortable Grids			v	v	v
Customizable Transaction Sort on Patient Statements			v	v	v
Edit/Enter Patient Notes from Quick Ledger			v	v	v
Claim Management Sorting Save			v	v	v
Updated User Interface Implements New Colors, Icons, Window Controls, etc., Introduced with Microsoft(R) Office 11 (enhances the user experience and improve navigation)				v	v
DVD Install (reduces installation time)				v	v
Customizable Toolbar in Office Hours					v
Reduced # of Clicks to Submit Claims Through Revenue Mgt					v
Eliminate Alias Tables for ERA Processing					v
Allow Editing of the ERA Receiver Table					v
Easier Setup of ERA Posting					v

## Medisoft V17 Features Evolution Matrix -- Page 4

<b>Special Features</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>	<b>v16</b>	<b>v17</b>
Office Messenger					
Multimedia File Storage	v	v	v	v	v
Online Updates	v	v	v	v	v
Encoder Pro	v	v	v	v	v
Integrates with Microsoft Excel	v	v	v	v	v
Interfaces with Lab Systems	v	v	v	v	v
Patient Archiving	v	v	v	v	v
Workflow Administrator	v	v	v	v	v
Data Collaboration	v	v	v	v	v
Standard Integrated Word Processor	v	v	v	v	v
Standard Chart Number Change Utility	v	v	v	v	v
HL7 Interface	v	v	v	v	v
Integrated Dashboard	v	v	v	v	v
Data Export/Import		v	v	v	v
Future Appointment Warning			v	v	v
Phone Number Fields in Appointment Entry			v	v	v
Office Hours Professional Now Included with Medisoft Product					v
<b>Reporting</b>					
Facility Report	v	v	v	v	v
Quick Receipt and Quick Statement	v	v	v	v	v
Patient Collections Reports	v	v	v	v	v
Insurance Collections Reports	v	v	v	v	v
Unapplied Copayment Report	v	v	v	v	v
View and Print All Future Appointments for Patients	v	v	v	v	v
Export to Microsoft® Excel	v	v	v	v	v
Standard Patient by Insurance Report	v	v	v	v	v
Standard Patient by Diagnosis Report	v	v	v	v	v
Standard Patient by Procedure Report	v	v	v	v	v
Case Billing Code Filter on Standard Reports	v	v	v	v	v
Dashboard - Totals		v	v	v	v
Dashboard - Trending		v	v	v	v
Medisoft Reports (formerly Focus Reports Standard) 200 + additional reports.			v	v	v
File Maintenance Progress Reporting			v	v	v
Blank Appointment Indicator			v	v	v
Print Blank Superbills			v	v	v
Audit Reports track reporting and exporting of data					v
Electronic Transaction Reporting (helps manage electronic transactions related to verifying insurance eligibility and submitting claims)					v
Audit Reports (tracks reporting and exporting of data)					v
<b>Security/HIPAA</b>					
5 Levels of Permissions and Security	v	v	v	v	v
Print Permissions Grid	v	v	v	v	v
Auto Log-off	v	v	v	v	v
Warning on Unapproved Codes	v	v	v	v	v
Unique Identifier Fields	v	v	v	v	v
Security Permissions on Reports	v	v	v	v	v
ANSI Standard Electronic Claims	v	v	v	v	v
HIPAA Security Ready	v	v	v	v	v
Rules-based Password Management	v	v	v	v	v
User Access History Reporting	v	v	v	v	v
Multi-level Trigger Management	v	v	v	v	v
Global Security	v	v	v	v	v
Security Added to MediUtils	v	v	v	v	v
Integrated Reporting Security				v	v

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